

Steve Martin

Summit County Assessor

February 23, 2018

Re: Primary Residence PC-477

To the Council:

Background

As the new Residency Specialist catches up from when Ashley left in May 2017, there have been a few (2 so far) properties that have slipped through the system until now. Alisa found this one last week. 2017 was not the best of years as far as being fully staffed and running so a few oversights would be expected. We are now fully staffed and catching up on FAA, Primary Exemptions, and Personal property.

Situation

The Property, PC-477 (402 Ontario Ave. Park City, Utah) was incorrectly assessed as a Secondary Residence for the 2017 assessment year. Resident, Julie Thomas submitted an application for Primary Residency on 02-27-17, at that time she was sent a follow up letter from Ashley Berry requesting a lease. A lease was sent in on 05-09-2017 but never coded correctly as Primary Residence and was assessed incorrectly. During the transitional period of the Exemption Specialist position, this particular application was over looked.

Recommendation

that the parcel PC-477 be correctly identified as a Primary Residence for 2017 and that the taxes owed be reduced to \$2,804.27 and that penalties and interest on the balance be waived for 2017

Penalty \$127.47

Interest \$56.84

Total refund: **\$2,988.58**



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Assessor

To: Summit County Council

From: Summit County Assessor's Office

Subject: Primary Residence for Parcel PC-477

The Property, PC-477 (402 Ontario Ave. Park City, Utah) was incorrectly assessed as a Secondary Residence for the 2017 assessment year. Resident, Julie Thomas submitted an application for Primary Residency on 02-27-17, at that time she was sent a follow up letter from Ashley Berry requesting a lease. A lease was sent in on 05-09-2017 but never coded correctly as Primary Residence and was assessed incorrectly. During the transitional period of the Exemption Specialist position, this particular application was over looked.

Thank you,

Alisa Robinson
Exemption Specialist
Summit County Assessor's Office